



Investment options and fund changes

The SchoolsFirst Retirement Builder Plan (RBP) investment options are changing beginning May 22, 2023. This table shows the current funds in the plan and the new funds they are mapping to. These changes will happen automatically, and there is no action required on your part.

You will be able to exchange funds in the new investment options starting May 22, 2023. **Before investing, consider a fund's investment objectives, risks, charges and expenses. Each new investment fund offers a prospectus containing this and other important information. You may obtain a fund prospectus by calling 1-800-462-8328, ext. 4116, option 1 or by downloading it at [SchoolsFirstRP.com](https://www.schoolsfirstrp.com) starting May 22, 2023.**

Current Fund in Retirement Builder Plan	Fund Ticker	New Fund	Fund Ticker	Category
AB Large Cap Growth Fund — Class I	ALLIX	Franklin DynaTech R6	FDTRX	Large Growth
Alger Focus Equity Fund — Class I	ALGRX	Franklin DynaTech R6	FDTRX	Large Growth
Amana Growth Fund Institutional Class	AMIGX	Franklin DynaTech R6	FDTRX	Large Growth
AMCAP Fund* — Class R6	RAFGX	Franklin DynaTech R6	FDTRX	Large Growth
American Century Ultra Fund — Class R6	AULDIX	Franklin DynaTech R6	FDTRX	Large Growth
American Century Ultra* Fund — Class A	TWUAX	Franklin DynaTech R6	FDTRX	Large Growth
Baron Opportunity Fund	BIOPX	Franklin DynaTech R6	FDTRX	Large Growth
Calvert Equity Fund — Class I	CEYIX	Franklin DynaTech R6	FDTRX	Large Growth
Eaton Vance Atlanta Capital Focused Growth Fund — Institutional Shares	EILGX	Franklin DynaTech R6	FDTRX	Large Growth
Fidelity Advisor New Insights Fund — Class A	FNIAIX	Franklin DynaTech R6	FDTRX	Large Growth
Franklin Growth Fund — Class A	FKGRX	Franklin DynaTech R6	FDTRX	Large Growth
Harbor Capital Appreciation Fund — Institutional Class	HACAX	Franklin DynaTech R6	FDTRX	Large Growth
Harbor Capital Appreciation Fund — Investor Class	HCAIX	Franklin DynaTech R6	FDTRX	Large Growth
JPMorgan Growth Advantage Fund — Class R6	JGVVX	Franklin DynaTech R6	FDTRX	Large Growth
JPMorgan Large Cap Growth Fund — Class R3	JLGPX	Franklin DynaTech R6	FDTRX	Large Growth
JPMorgan Large Cap Growth Fund — Class R6	JLGMX	Franklin DynaTech R6	FDTRX	Large Growth
Morgan Stanley Insight Fund — Class I	CPODX	Franklin DynaTech R6	FDTRX	Large Growth
PRIMECAP Odyssey Growth Fund	POGRX	Franklin DynaTech R6	FDTRX	Large Growth
Rydex SGI Retailing Fund — H Class	RYRAX	Franklin DynaTech R6	FDTRX	Large Growth
T. Rowe Price Blue Chip Growth Fund — R Class	RRBGX	Franklin DynaTech R6	FDTRX	Large Growth
T. Rowe Price Large-Cap Growth Fund — I Class	TRLGX	Franklin DynaTech R6	FDTRX	Large Growth
The Growth Fund of America* — Class R6	RGAGX	Franklin DynaTech R6	FDTRX	Large Growth
Touchstone Sands Capital Select Growth Fund — Class I	CISGX	Franklin DynaTech R6	FDTRX	Large Growth
Touchstone Sands Capital Select Growth Fund — Class Z	PTSGX	Franklin DynaTech R6	FDTRX	Large Growth
Virtus Zevenbergen Innovative Growth Stock Fund — Class I	SCATX	Franklin DynaTech R6	FDTRX	Large Growth
The Growth Fund of America* — Class R5	RGAFX	Franklin DynaTech R6	FDTRX	Large Growth
Alger Capital Appreciation Institutional Fund — Class I Shares	ALARX	Franklin DynaTech R6	FDTRX	Large Growth
PGIM Jennison Growth Fund — Class A	PJFAX	Franklin DynaTech R6	FDTRX	Large Growth
Franklin DynaTech Fund — Class A	FKDNX	Franklin DynaTech R6	FDTRX	Large Growth
Janus Henderson Forty Fund — Class S	JARTX	Vanguard Growth Index Institutional	VIGIX	Large Growth
Rydex SGI NASDAQ-100(R) Fund — H Class	RYHOX	Vanguard Growth Index Institutional	VIGIX	Large Growth
TIAA-CREF Large-Cap Growth Index Fund — Institutional Class	TILIX	Vanguard Growth Index Institutional	VIGIX	Large Growth
USAA Nasdaq 100 Index Fund — R6 Shares	URNQX	Vanguard Growth Index Institutional	VIGIX	Large Growth
AQR Large Cap Defensive Style Fund — Class I	AUEIX	Fidelity 500 Index	FXAIX	Large Blend
BlackRock Natural Resources Trust — Investor A Shares	MDGRX	Fidelity 500 Index	FXAIX	Large Blend

Current Fund in Retirement Builder Plan	Fund Ticker	New Fund	Fund Ticker	Category
BNY Mellon Appreciation Fund, Inc. — Investor Shares	DGAGX	Vanguard Growth Index Institutional	VIGIX	Large Growth
Calvert U.S. Large Cap Core Responsible Index Fund — Class A	CSXAX	Fidelity 500 Index	FXAIX	Large Blend
Calvert U.S. Large Cap Core Responsible Index Fund — Class I	CISIX	Fidelity 500 Index	FXAIX	Large Blend
Davis New York Venture Fund, Inc. — Class A	NYVTX	Fidelity 500 Index	FXAIX	Large Blend
DFA U.S. Core Equity 2 Portfolio — Institutional Class	DFQTX	Fidelity 500 Index	FXAIX	Large Blend
DFA U.S. Core Equity I Portfolio — Institutional Class	DFEOX	Fidelity 500 Index	FXAIX	Large Blend
DFA U.S. Large Company Portfolio — Institutional Class	DFUSX	Fidelity 500 Index	FXAIX	Large Blend
DoubleLine Schiller Enhanced CAPE Fund — Class I	DSEEX	Fidelity 500 Index	FXAIX	Large Blend
DWS Communications Fund — Class A	TISHX	Fidelity 500 Index	FXAIX	Large Blend
DWS Global Infrastructure Fund — Class A	TOLLX	Fidelity 500 Index	FXAIX	Large Blend
Fidelity Advisor Leveraged Company Stock Fund — Class A	FLSAX	Fidelity 500 Index	FXAIX	Large Blend
Fundamental Investors SM — Class R5	RFNFX	Fidelity 500 Index	FXAIX	Large Blend
Invesco S&P 500 Index Fund — Class A	SPIAX	Fidelity 500 Index	FXAIX	Large Blend
iShares Total U.S. Stock Market Index Fund — Class K Shares	BKTSX	Fidelity 500 Index	FXAIX	Large Blend
Lazard Global Listed Infrastructure Portfolio — Institutional Class	GLIFX	Fidelity 500 Index	FXAIX	Large Blend
MFS Core Equity Fund — Class A	MRGAX	Fidelity 500 Index	FXAIX	Large Blend
Nationwide S&P 500 Index Fund: Service Class	GRMSX	Fidelity 500 Index	FXAIX	Large Blend
Parnassus Core Equity Fund — Institutional Shares	PRILX	Fidelity 500 Index	FXAIX	Large Blend
PRIMECAP Odyssey Stock Fund	POSKX	Fidelity 500 Index	FXAIX	Large Blend
Putnam Multi-Cap Core Fund — Class A	PMYAX	Fidelity 500 Index	FXAIX	Large Blend
Rydex SGI Transportation Fund — H Class	RYPAX	Fidelity 500 Index	FXAIX	Large Blend
Vanguard FTSE Social Index Fund — Admiral Shares	VFTAX	Fidelity 500 Index	FXAIX	Large Blend
Vanguard Large Cap Index Fund — Admiral Shares	VLCAx	Fidelity 500 Index	FXAIX	Large Blend
Vanguard Market Neutral Fund — Investor Shares	VMNFX	Fidelity 500 Index	FXAIX	Large Blend
Vanguard Materials Index Fund — Admiral Shares	VMIAX	Fidelity 500 Index	FXAIX	Large Blend
Vanguard [®] Dividend Growth Fund — Investor Class	VDIGX	Fidelity 500 Index	FXAIX	Large Blend
Vanguard [®] Growth and Income Fund — Admiral [™] Shares	VGIAx	Fidelity 500 Index	FXAIX	Large Blend
Washington Mutual Investors Fund SM — Class R6	RWMGX	Fidelity 500 Index	FXAIX	Large Blend
Vanguard [®] 500 Index Fund — Admiral [™] Shares	VFIAX	Fidelity 500 Index	FXAIX	Large Blend
AB Relative Value Fund — Class K	CBBKX	American Funds American Mutual R6	RMFGX	Large Value
American Century Disciplined Core Value Fund — Class I	AMGIX	American Funds American Mutual R6	RMFGX	Large Value
BlackRock Energy Opportunities Fund — Investor A Shares	BACAX	American Funds American Mutual R6	RMFGX	Large Value
BNY Mellon Equity Income Fund — Class I	DQIRX	American Funds American Mutual R6	RMFGX	Large Value
Davis Financial Fund — Class A	RPFGX	American Funds American Mutual R6	RMFGX	Large Value
Emerald Finance & Banking Innovation Fund — Class A	HSSAX	American Funds American Mutual R6	RMFGX	Large Value
Emerald Finance & Banking Innovation Fund — Institutional Class	HSSIX	American Funds American Mutual R6	RMFGX	Large Value
Emerald Finance & Banking Innovation Fund — Investor Class	FFBFX	American Funds American Mutual R6	RMFGX	Large Value
Federated Hermes MDT Large Cap Value Fund — Service Shares	FSTKX	American Funds American Mutual R6	RMFGX	Large Value
Fidelity Large Cap Value Index Fund	FLCOX	American Funds American Mutual R6	RMFGX	Large Value
Invesco Energy Fund — Investor Class	FSTEX	American Funds American Mutual R6	RMFGX	Large Value
Invesco SteelPath MLP Alpha Plus Fund — Class A	MLPLX	American Funds American Mutual R6	RMFGX	Large Value
John Hancock Disciplined Value Fund — Class I	JVLIX	American Funds American Mutual R6	RMFGX	Large Value
JPMorgan Large Cap Value Fund — Class R5	JLVRX	American Funds American Mutual R6	RMFGX	Large Value
Neuberger Berman Large Cap Value Fund — Class A	NPNAX	American Funds American Mutual R6	RMFGX	Large Value
PIMCO RAE PLUS Fund — Class A	PIXAX	American Funds American Mutual R6	RMFGX	Large Value
Rydex SGI Energy Services Fund — H Class	RYVAX	American Funds American Mutual R6	RMFGX	Large Value
T. Rowe Price Value Fund	TRVLX	American Funds American Mutual R6	RMFGX	Large Value
Vanguard Windsor Fund — Admiral Shares	VWNEX	American Funds American Mutual R6	RMFGX	Large Value

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Vanguard® Windsor™ II Fund — Admiral™ Shares	VWNAX	American Funds American Mutual R6	RMFGX	Large Value
American Mutual Fund® — Class R5	RMFFX	American Funds American Mutual R6	RMFGX	Large Value
JPMorgan Equity Income Fund — Class A	OIEIX	American Funds American Mutual R6	RMFGX	Large Value
MFS Value Fund — Class A	MEIAX	American Funds American Mutual R6	RMFGX	Large Value
Invesco Comstock Fund — Class A	ACSTX	Vanguard Value Index I	VIVIX	Large Value
Parnassus Endeavor Fund	PARWX	Vanguard Value Index I	VIVIX	Large Value
Pioneer Equity Income Fund — Class A	PEQIX	Vanguard Value Index I	VIVIX	Large Value
Vanguard Value Index Fund — Admiral Shares	VVIAX	Vanguard Value Index I	VIVIX	Large Value
AB Discovery Growth Fund — Class K	CHCKX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
American Beacon Stephens Mid-Cap Growth Fund — Class R5	SFMIX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
American Century Heritage Fund — Class R6	ATHDX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
BNY Mellon Small/Mid Cap Growth Fund — Class I	SDSCX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
Buffalo Discovery Fund — Retail Class	BUFTX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
ClearBridge Mid Cap Growth Fund Class A	LBGAX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
ClearBridge Mid Cap Growth Fund Class I	LBGIX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
Delaware Smid Cap Growth Fund — Class A	DFCIX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
Federated Hermes MDT Mid Cap Growth Fund — Institutional Class	FGSIX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
Franklin Small-Mid Cap Growth Fund: Class A	FRSGX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
JPMorgan Mid Cap Growth Fund — Class R5	JMGFX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
MFS Mid Cap Growth Fund — Class A	OTCAX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
MFS Mid Cap Growth Fund — Class R6	OTCKX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
Morgan Stanley Institutional Fund Trust — Discovery Portfolio — Class I	MPEGX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
Pioneer Select Mid Cap Growth Fund — Class A	PGOFX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
Vanguard Extended Market Index Fund Admiral Shares	VEXAX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
Vanguard Mid-Cap Growth Index Fund — Admiral Shares	VMGMX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
William Blair Small Mid Growth Fund Class N	WSMNX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
JPMorgan Mid Cap Growth Fund — Class A	OSGIX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
Fidelity Extended Market Index Fund	FSMAX	JPMorgan Mid Cap Growth R6	JMGMX	Mid Cap Growth
Fidelity Advisor Mid Cap II Fund — Class A	FIIAX	Vanguard Mid Cap Index Institutional	VMCIX	Mid Cap Blend
Fidelity Mid Cap Index Fund	FSMDX	Vanguard Mid Cap Index Institutional	VMCIX	Mid Cap Blend
iShares Russell Mid-Cap Index Fund - Class K Shares	BRMKX	Vanguard Mid Cap Index Institutional	VMCIX	Mid Cap Blend
Janus Henderson Contrarian Fund Class I	JCONX	Vanguard Mid Cap Index Institutional	VMCIX	Mid Cap Blend
MFS Blended Research Mid Cap Equity Fund — Class R3	BMSTX	Vanguard Mid Cap Index Institutional	VMCIX	Mid Cap Blend
Nationwide Mid Cap Market Index Fund: Class A	GMXAX	Vanguard Mid Cap Index Institutional	VMCIX	Mid Cap Blend
Parnassus Mid-Cap Fund	PARMX	Vanguard Mid Cap Index Institutional	VMCIX	Mid Cap Blend
Vanguard® Strategic Equity Fund — Investor Shares	VSEQX	Vanguard Mid Cap Index Institutional	VMCIX	Mid Cap Blend
Allspring Special Mid Cap Value Fund — Class A	WFPAX	Victory Sycamore Established Value R6	VEVRX	Mid Cap Value
Columbia Select Mid Cap Value Fund — Institutional 2 Class	CVERX	Victory Sycamore Established Value R6	VEVRX	Mid Cap Value
DFA U.S. Vector Equity Portfolio — Institutional Class	DFVEX	Victory Sycamore Established Value R6	VEVRX	Mid Cap Value
Franklin Mutual U.S. Mid Cap Value Fund — Class A	FRBSX	Victory Sycamore Established Value R6	VEVRX	Mid Cap Value
JPMorgan Mid Cap Value Fund — Class R6	JMVYX	Victory Sycamore Established Value R6	VEVRX	Mid Cap Value
T. Rowe Price Mid-Cap Value Fund, Inc. — R Class	RRMVX	Victory Sycamore Established Value R6	VEVRX	Mid Cap Value
Victory Sycamore Established Value Fund — Class A	VETAX	Victory Sycamore Established Value R6	VEVRX	Mid Cap Value
AB Small Cap Growth Portfolio — Advisor Class	QUAYX	Vanguard Explorer Adm	VEVRX	Small Growth
AB Small Cap Growth Portfolio — Class K	QUAKX	Vanguard Explorer Adm	VEVRX	Small Growth
abrdrn U.S. Sustainable Leaders Smaller Companies Fund — Class A	MLSAX	Vanguard Explorer Adm	VEVRX	Small Growth
Alger Small Cap Focus Fund — Class I	AOFIX	Vanguard Explorer Adm	VEVRX	Small Growth
Alger Small Cap Focus Fund — Class Y	AOFYX	Vanguard Explorer Adm	VEVRX	Small Growth

Current Fund in Retirement Builder Plan	Fund Ticker	New Fund	Fund Ticker	Category
Baron Discovery Fund — Institutional Class	BDFIX	Vanguard Explorer Adm	VEVRX	Small Growth
ClearBridge Small Cap Growth Fund — Class I	SBPYX	Vanguard Explorer Adm	VEVRX	Small Growth
Conestoga Small Cap Fund — Institutional Class	CCALX	Vanguard Explorer Adm	VEVRX	Small Growth
Federated Hermes Kaufmann Small Cap Fund — Class A Shares	FKASX	Vanguard Explorer Adm	VEVRX	Small Growth
Janus Henderson Venture Fund — Class N	JVTNX	Vanguard Explorer Adm	VEVRX	Small Growth
JPMorgan Small Cap Growth Fund — Class R6	JGSMX	Vanguard Explorer Adm	VEVRX	Small Growth
Morgan Stanley Institutional Fund, Inc. — Inception Portfolio - Class I	MSSGX	Vanguard Explorer Adm	VEVRX	Small Growth
Janus Henderson Triton Fund — Class N	JGMNX	Vanguard Explorer Adm	VEVRX	Small Growth
American Beacon Zebra Small Cap Equity Fund — Class R5	AZSIX	DFA US Small Cap I	DFSTX	Small Blend
DWS Small Cap Core Fund — Class A	SZCAX	DFA US Small Cap I	DFSTX	Small Blend
DWS Small Cap Core Fund — Institutional Class	SZCIX	DFA US Small Cap I	DFSTX	Small Blend
Goldman Sachs Small Cap Value Fund — Class A	GSSMX	DFA US Small Cap I	DFSTX	Small Blend
JPMorgan Small Cap Equity — Class R5	JSERX	DFA US Small Cap I	DFSTX	Small Blend
Neuberger Berman Intrinsic Value Fund — Institutional Class	NINLX	DFA US Small Cap I	DFSTX	Small Blend
Vanguard® Strategic Small-Cap Equity Fund — Investor Class	VSTCX	DFA US Small Cap I	DFSTX	Small Blend
Fidelity Small Cap Index Fund	FSSNX	Vanguard Small Cap Index Adm	VSMAX	Small Blend
Invesco Small Cap Equity Fund — Class A	SMEAX	Vanguard Small Cap Index Adm	VSMAX	Small Blend
iShares Russell 2000 Small-Cap Index Fund — Class K Shares	BDBKX	Vanguard Small Cap Index Adm	VSMAX	Small Blend
iShares Russell Small/Mid-Cap Index Fund — Class K Shares	BSMKX	Vanguard Small Cap Index Adm	VSMAX	Small Blend
PIMCO StocksPLUS Small Fund — Class A	PCKAX	Vanguard Small Cap Index Adm	VSMAX	Small Blend
Virtus Small-Cap Fund — Class A	AZBAX	Vanguard Small Cap Index Adm	VSMAX	Small Blend
Allspring Small Company Value Fund — Class A	SCVAX	Franklin Small Cap Value R6	FRCSX	Small Value
American Century Small Cap Value Fund — Class R6	ASVDX	Franklin Small Cap Value R6	FRCSX	Small Value
DFA U.S. Small Cap Value Portfolio — Institutional Class	DFSVX	Franklin Small Cap Value R6	FRCSX	Small Value
Heartland Value Plus Fund — Investor Class	HRVIX	Franklin Small Cap Value R6	FRCSX	Small Value
Janus Henderson Small Cap Value Fund — Class N	JDSNX	Franklin Small Cap Value R6	FRCSX	Small Value
Nationwide Bailard Cognitive Value Fund — R6 Class	NWHGX	Franklin Small Cap Value R6	FRCSX	Small Value
Royce Small-Cap Opportunity Fund — Investment Class	RYPNX	Franklin Small Cap Value R6	FRCSX	Small Value
Vanguard Small Cap Value Index Fund — Admiral Shares	VSIAX	Franklin Small Cap Value R6	FRCSX	Small Value
Franklin Small Cap Value Fund — Class A	FRVLX	Franklin Small Cap Value R6	FRCSX	Small Value
ClearBridge International Growth Fund — Class I	LMGNX	Franklin Intl Growth R6	FILRX	Foreign Large Growth
EuroPacific Growth Fund® — Class R6	RERGX	Franklin Intl Growth R6	FILRX	Foreign Large Growth
Harbor International Growth Fund — Institutional Class	HAIGX	Franklin Intl Growth R6	FILRX	Foreign Large Growth
MFS International Growth Fund — Class R3	MGRTX	Franklin Intl Growth R6	FILRX	Foreign Large Growth
Franklin International Growth Fund — Class A	FNGAX	Franklin Intl Growth R6	FILRX	Foreign Large Growth
EuroPacific Growth Fund® — Class R5	RERFX	Franklin Intl Growth R6	FILRX	Foreign Large Growth
Harbor International Growth Fund — Investor Class	HIIGX	Franklin Intl Growth R6	FILRX	Foreign Large Growth
Invesco Oppenheimer International Growth Fund — Class A	OIGAX	Franklin Intl Growth R6	FILRX	Foreign Large Growth
Vanguard Total International Stock Index Fund — Admiral Shares	VTIAX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
BlackRock International Dividend Portfolio — Investor A Shares	BREAX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
BlackRock International Fund — Investors A Shares	MDILX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
Calvert International Responsible Index Fund — Class A	CDHAX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
DFA International Core Equity Portfolio — Institutional Class	DFIEX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
DWS Latin America Equity Fund — Class A	SLANX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend

Current Fund in Retirement Builder Plan	Fund Ticker	New Fund	Fund Ticker	Category
Fidelity Advisor China Region Fund — Class I	FHKIX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
Fidelity Global ex US Index Fund	FSGGX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
Harbor International Fund — Institutional Class	HAINX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
Harbor International Fund — Investor Class	HIINX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
Invesco EQV European Equity Fund — Class A	AEDAX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
iShares MSCI EAFE International Index Fund — Class K Shares	BTMKX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
Nationwide International Index Fund — R6 Shares	GIXIX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
Nationwide International Index Fund: Class A	GIIAX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
PIMCO StocksPLUS International Fund (U.S. Dollar-Hedged) — Class A	PIPAX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
Templeton China World Fund — Class A	TCWAX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
TIAA-CREF International Equity Index Fund — Institutional Class	TCIEX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
Vanguard Developed Markets Index Fund — Admiral Shares	VTMGX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
Vanguard European Stock Index Fund Admiral Shares	VEUSX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
Vanguard Pacific Stock Index Fund Admiral Shares	VPADX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
USAA International Fund — Institutional Shares	UIIFX	Vanguard Total Intl Stock Index I	VTSNX	Foreign Large Blend
DFA International Value Portfolio — Institutional Class	DFIVX	Dodge & Cox International Stock	DODFX	Foreign Large Value
DFA International Vector Equity Portfolio — Institutional Class	DFVQX	Dodge & Cox International Stock	DODFX	Foreign Large Value
DFA World ex U.S. Value Portfolio — Institution Class	DFWVX	Dodge & Cox International Stock	DODFX	Foreign Large Value
PIMCO RAE Global ex-US Fund — Institutional Class	PZRIX	Dodge & Cox International Stock	DODFX	Foreign Large Value
Templeton Foreign Fund — Class A	TEMFx	Dodge & Cox International Stock	DODFX	Foreign Large Value
Vanguard® International Value Fund — Investor Shares	VTRIX	Dodge & Cox International Stock	DODFX	Foreign Large Value
American Beacon International Equity Fund — Advisor Class	AAISX	Dodge & Cox International Stock	DODFX	Foreign Large Value
Fidelity Emerging Markets Index Fund	FPADX	DFA Emerging Markets Core Equity I	DFCEX	Diversified Emerging Mkts
abrdn Emerging Markets ex-China Fund — Class A	GLLAX	DFA Emerging Markets Core Equity I	DFCEX	Diversified Emerging Mkts
Allspring Emerging Markets Equity Income Fund — Class A	EQIAX	American Funds New World R6	RNWXG	Diversified Emerging Mkts
Baron Real Estate Fund — Institutional Shares	BREIX	DFA Real Estate Securities I	DFREX	Real Estate
Cohen & Steers Real Estate Securities Fund, Inc. — Class A	CSEIX	DFA Real Estate Securities I	DFREX	Real Estate
Cohen & Steers Real Estate Securities Fund, Inc. — Institutional Class	CSDIX	DFA Real Estate Securities I	DFREX	Real Estate
Fidelity Real Estate Index Fund	FSRNX	DFA Real Estate Securities I	DFREX	Real Estate
iShares Developed Real Estate Index Fund - Institutional Class	BIRDx	DFA Real Estate Securities I	DFREX	Real Estate
PGIM Global Real Estate Fund - Class A	PURAX	DFA Real Estate Securities I	DFREX	Real Estate
PIMCO RealEstateRealReturn Strategy Fund: Institutional Class	PRRSX	DFA Real Estate Securities I	DFREX	Real Estate
Principal Real Estate Securities Fund — Institutional Class	PIREX	DFA Real Estate Securities I	DFREX	Real Estate
TIAA-CREF Real Estate Securities Fund — Institutional Class	TIREX	DFA Real Estate Securities I	DFREX	Real Estate
Virtus Duff & Phelps Real Estate Securities Fund — Class A	PHRAX	DFA Real Estate Securities I	DFREX	Real Estate
DFA Global Real Estate Securities Portfolio — Institutional Class	DFGEX	DFA Real Estate Securities I	DFREX	Real Estate
BNY Mellon Natural Resources Fund — Class A	DNLAX	First Eagle Gold R6	FEURX	Equity Precious Metals
DFA Commodity Strategy Portfolio — Institutional Class	DCMSX	First Eagle Gold R6	FEURX	Equity Precious Metals
PIMCO CommodityRealReturn Strategy Fund® — Class A	PCRAX	First Eagle Gold R6	FEURX	Equity Precious Metals

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PIMCO CommodityRealReturn Strategy Fund® — Institutional Class	PCRIX	First Eagle Gold R6	FEURX	Equity Precious Metals
Gabelli Gold Fund, Inc. — Institutional Class	GLDIX	Invesco Gold & Special Minerals R6	OGMIX	Equity Precious Metals
Invesco Gold & Special Minerals Fund — Class A	OPGSX	Invesco Gold & Special Minerals R6	OGMIX	Equity Precious Metals
Rydex SGI Precious Metals Fund — H Class	RYMPX	Invesco Gold & Special Minerals R6	OGMIX	Equity Precious Metals
Van Eck Funds, Inc. — International Investors Gold Fund — Class A	INIVX	Invesco Gold & Special Minerals R6	OGMIX	Equity Precious Metals
BNY Mellon Technology Growth Fund — Class A	DTGRX	Janus Henderson Glb Tech and Innovt N	JATNX	Technology
Delaware Ivy Science and Technology Fund — Class R6	ISTNX	Janus Henderson Glb Tech and Innovt N	JATNX	Technology
Delaware Ivy Science and Technology Fund — Class Y	WSTYX	Janus Henderson Glb Tech and Innovt N	JATNX	Technology
Invesco Technology Fund — Class A	ITYAX	Janus Henderson Glb Tech and Innovt N	JATNX	Technology
Invesco Technology Fund — Investor Class	FTCHX	Janus Henderson Glb Tech and Innovt N	JATNX	Technology
Nationwide Bailard Technology & Science Fund — R6 Class	NWHTX	Janus Henderson Glb Tech and Innovt N	JATNX	Technology
Nationwide NYSE Arca Tech 100 Index Fund — Class A	NWJCX	Janus Henderson Glb Tech and Innovt N	JATNX	Technology
Nationwide NYSE Arca Tech 100 Index Fund — R6 Class	NWJEX	Janus Henderson Glb Tech and Innovt N	JATNX	Technology
Rydex SGI Electronics Fund — H Class	RYSAX	Janus Henderson Glb Tech and Innovt N	JATNX	Technology
Victory RS Science and Technology Fund — Class Y	RIFYX	Janus Henderson Glb Tech and Innovt N	JATNX	Technology
Virtus Technology Fund — Class A	RAGTX	Janus Henderson Glb Tech and Innovt N	JATNX	Technology
Janus Henderson Global Technology and Innovation Fund — Class S	JATSX	Janus Henderson Glb Tech and Innovt N	JATNX	Technology
Victory RS Science and Technology Fund — Class A	RSIFX	Janus Henderson Glb Tech and Innovt N	JATNX	Technology
PGIM Jennison Utility Fund — Class A	PRUAX	PGIM Jennison Utility R6	PRUQX	Utilities
Franklin Biotechnology Discovery Fund — Class A	FBDIX	BlackRock Health Sciences Opps K	SHSKX	Health
Janus Henderson Global Life Sciences Fund Class I	JFNIX	BlackRock Health Sciences Opps K	SHSKX	Health
Rydex SGI Health Care Fund — H Class	RYHAX	BlackRock Health Sciences Opps K	SHSKX	Health
BlackRock Health Sciences Opportunities Portfolio — Investors A Shares	SHSAX	BlackRock Health Sciences Opps K	SHSKX	Health
Lord Abbett Short Duration Income Fund — Class A	LALDX	Lord Abbett Short Duration Income R6	LDLVX	Short Term Bond
Fidelity Short-Term Treasury Bond Index Fund	FUMBX	Vanguard Short-Term Bond Idx I	VBITX	Short Term Bond
Frost Total Return Bond Fund — Institutional Class	FIJEX	Vanguard Short-Term Bond Idx I	VBITX	Short Term Bond
PIMCO Low Duration Income Fund — Institutional Class	PFIIX	Vanguard Short-Term Bond Idx I	VBITX	Short Term Bond
Vanguard Short-Term Corporate Bond Index Fund — Admiral Shares	VSCSX	Vanguard Short-Term Bond Idx I	VBITX	Short Term Bond
Vanguard® Short-Term Federal Fund — Admiral™ Shares	VSGDX	Vanguard Short-Term Bond Idx I	VBITX	Short Term Bond
Vanguard® Short-Term Treasury Fund — Admiral™ Shares	VFIRX	Vanguard Short-Term Bond Idx I	VBITX	Short Term Bond
Victory INCORE Fund for Income — Class A	IPFIX	Vanguard Short-Term Bond Idx I	VBITX	Short Term Bond
Vanguard Short-Term Bond Index Fund Admiral Shares	VBIRX	Vanguard Short-Term Bond Idx I	VBITX	Short Term Bond
Allspring Government Securities Fund — Class A	SGVDX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
Cohen & Steers Preferred Securities and Income Fund — Class I	CPXIX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
Fidelity Advisor Investment Grade Bond Fund — Class A	FGBAX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
iShares U.S. Aggregate Bond Index Fund — Class K Shares	WFBIX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
PIMCO Investment Grade Credit Bond Fund — Class A	PBDAX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
PIMCO Long-Term Credit Bond Fund Institutional Class	PTCIX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
PIMCO Long-Term U.S. Government Fund Institutional Class	PGOVX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
The Bond Fund of America SM — Class R6	RBFGX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
Vanguard Intermediate-Term Bond Index Fund — Admiral Shares	VBILX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond

Current Fund in Retirement Builder Plan	Fund Ticker	New Fund	Fund Ticker	Category
Vanguard Intermediate-Term Investment-Grade Fund – Admiral Shares	VFIDX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
Vanguard Long-Term Treasury Fund – Admiral Shares	VUSUX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
Vanguard® GNMA Fund – Admiral™ Shares	VFIJX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
Vanguard® Intermediate-Term Treasury Fund – Admiral™ Shares	VFIUX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
Vanguard® Long-Term Investment-Grade Fund – Admiral™ Shares	VWETX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
Western Asset Core Bond Fund – Class I	WATFX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
Western Asset Core Plus Bond Fund – Class A	WAPAX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
Vanguard® Total Bond Market Index Fund – Admiral™ Shares	VBTLX	Fidelity US Bond Index	FXNAX	Intermediate Core Bond
Metropolitan West Funds – Total Return Bond Fund – Class I Shares	MWTIX	PGIM Total Return Bond R6	PTRQX	Intermediate Core Plus Bond
MFS Total Return Bond Fund – Class A	MRBFX	PGIM Total Return Bond R6	PTRQX	Intermediate Core Plus Bond
PIMCO Total Return Fund – Institutional Class	PTTRX	PGIM Total Return Bond R6	PTRQX	Intermediate Core Plus Bond
TIAA-CREF Core Bond Fund – Institutional Class	TIBDX	PGIM Total Return Bond R6	PTRQX	Intermediate Core Plus Bond
TIAA-CREF Core Plus Bond Fund – Institutional Class	TIBFX	PGIM Total Return Bond R6	PTRQX	Intermediate Core Plus Bond
USAA Intermediate Term Bond Fund – R6 Shares	URIBX	PGIM Total Return Bond R6	PTRQX	Intermediate Core Plus Bond
PGIM Total Return Bond Fund – Class A	PDBAX	PGIM Total Return Bond R6	PTRQX	Intermediate Core Plus Bond
MainStay MacKay Total Return Bond Fund Class I	MTMIX	PGIM Total Return Bond R6	PTRQX	Intermediate Core Plus Bond
Fidelity Inflation-Protected Bond Index Fund	FIPDX	DFA Inflation-Protected Securities I	DIPSX	Inflation Protected Bond
Vanguard Short-Term Inflation Protected Securities Index Fund – Admiral Shares	VTAPX	DFA Inflation-Protected Securities I	DIPSX	Inflation Protected Bond
American Funds Inflation Linked Bond Fund – Class R-6	RILFX	DFA Inflation-Protected Securities I	PRRIX	Inflation Protected Bond
Vanguard® Inflation-Protected Securities Fund – Admiral™ Shares	VAIPX	DFA Inflation-Protected Securities I	PRRIX	Inflation Protected Bond
PIMCO Real Return Fund – Class A	PRTNX	PIMCO Real Return Instl	PRRIX	Inflation Protected Bond
Eaton Vance Municipal Opportunities Fund – Class I	EMOIX	PGIM High Yield R6	PHYQX	High Yield Bond
Federated Hermes Opportunistic High Yield Bond Fund – Service Shares	FHYTX	PGIM High Yield R6	PHYQX	High Yield Bond
Guggenheim Floating Rate Strategies Fund – Class A	GIFAX	PGIM High Yield R6	PHYQX	High Yield Bond
Janus Henderson High Yield – Class N	JHYNX	PGIM High Yield R6	PHYQX	High Yield Bond
Lord Abbett Floating Rate Fund Class A	LFRAx	PGIM High Yield R6	PHYQX	High Yield Bond
Nuveen High Yield Income Fund – Class A	NCOAX	PGIM High Yield R6	PHYQX	High Yield Bond
PIMCO Income Fund: Institutional Class	PIMIX	PGIM High Yield R6	PHYQX	High Yield Bond
TIAA-CREF High-Yield Fund – Institutional Class	TIHYX	PGIM High Yield R6	PHYQX	High Yield Bond
Vanguard® High-Yield Corporate Fund – Admiral™ Shares	VWEAX	PGIM High Yield R6	PHYQX	High Yield Bond
PGIM High Yield Fund – Class R2	PHYEX	PGIM High Yield R6	PHYQX	High Yield Bond
Lord Abbett Floating Rate Fund Class R4	LRRKX	PGIM High Yield R6	PHYQX	High Yield Bond
BlackRock High Yield Bond Portfolio – Investor A Shares	BHYAX	PGIM High Yield R6	PHYQX	High Yield Bond
Eaton Vance Floating-Rate Fund – Class A	EVBLX	PGIM High Yield R6	PHYQX	High Yield Bond
Nationwide Investor Destinations Conservative Fund – Class A	NDCAX	Nationwide Inv Dest Cnsrv R6	GIMCX	Allocation 15% to 30% Equity Allocation 30% to 50% Equity
BlackRock 40/60 Target Allocation Fund – K shares	BKMPX	Nationwide Inv Dest Mod Cnsrv R6	GMIMX	Allocation 30% to 50% Equity Allocation 30% to 50% Equity
Franklin Income Fund – Class A1	FKINX	Nationwide Inv Dest Mod Cnsrv R6	GMIMX	Allocation 30% to 50% Equity Allocation 30% to 50% Equity
Nationwide Investor Destinations Moderately Conservative Fund – Class A	NADCX	Nationwide Inv Dest Mod Cnsrv R6	GMIMX	Allocation 30% to 50% Equity Allocation 30% to 50% Equity
Nationwide Investor Destinations Moderate Fund – Class A	NADMX	Nationwide Inv Dest Mod R6	GMDIX	Allocation 50% to 70% Equity Allocation 50% to 70% Equity
American Balanced Fund® – Class R3	RLBCX	Vanguard Balanced Index I	VBAIX	Allocation 50% to 70% Equity Allocation 50% to 70% Equity
American Balanced Fund® – Class R6	RLBGX	Vanguard Balanced Index I	VBAIX	Allocation 50% to 70% Equity Allocation 50% to 70% Equity

Current Fund in Retirement Builder Plan	Fund Ticker	New Fund	Fund Ticker	Category
Calvert Balanced Fund — Class A	CSIFX	Vanguard Balanced Index I	VBAIX	Allocation 50% to 70% Equity
Calvert Balanced Fund Fund — Class I	CBAIX	Vanguard Balanced Index I	VBAIX	Allocation 50% to 70% Equity
Columbia Balanced Fund — Class A	CBLAX	Vanguard Balanced Index I	VBAIX	Allocation 50% to 70% Equity
Fidelity Advisor Balanced Fund: Class A	FABLX	Vanguard Balanced Index I	VBAIX	Allocation 50% to 70% Equity
Janus Henderson Balanced Fund — Class N	JABNX	Vanguard Balanced Index I	VBAIX	Allocation 50% to 70% Equity
Pax Sustainable Allocation Fund — Institutional Class	PAXIX	Vanguard Balanced Index I	VBAIX	Allocation 50% to 70% Equity
Vanguard Balanced Index Fund Admiral Shares	VBIAX	Vanguard Balanced Index I	VBAIX	Allocation 50% to 70% Equity
Vanguard® STAR® Fund — Investor Shares	VGSTX	Vanguard Balanced Index I	VBAIX	Allocation 50% to 70% Equity
Calamos Growth and Income Fund — Class I	CGIIX	Nationwide Inv Dest Mod Agrsv R6	GMIAX	Allocation 70% to 85% Equity
Nationwide Investor Destinations Moderately Aggressive Fund — Class A	NDMAX	Nationwide Inv Dest Mod Agrsv R6	GMIAX	Allocation 70% to 85% Equity
The Income Fund of America® — Class R5	RIDFX	The Income Fund of America® — Class R6	RIDGX	Allocation 70% to 85% Equity
Nationwide Investor Destinations Aggressive Fund — Class A	NDAAX	Nationwide Inv Dest Agrsv R6	GAIDX	Allocation 85%+ Equity
Fidelity Advisor Freedom 2005 Fund — Class A	FFAVX	State Street Target Retirement K	SSFOX	Target Date Retirement
Fidelity Advisor Freedom 2010 Fund — Class A	FACFX	State Street Target Retirement K	SSFOX	Target Date Retirement
Fidelity Advisor Freedom 2015 Fund — Class A	FFVAX	State Street Target Retirement K	SSFOX	Target Date Retirement
Fidelity Advisor Freedom 2020 Fund — Class A	FDAFX	State Street Target Retirement K	SSFOX	Target Date Retirement
Fidelity Advisor Freedom Income Fund — Class A	FAFAX	State Street Target Retirement K	SSFOX	Target Date Retirement
JPMorgan SmartRetirement Blend 2020 Fund — Class R3	JSTKX	State Street Target Retirement K	SSFOX	Target Date Retirement
JPMorgan SmartRetirement Blend Income Fund — Class R3	JITLX	State Street Target Retirement K	SSFOX	Target Date Retirement
JPMorgan SmartRetirement Blend 2025 Fund — Class R3	JBTUX	State Street Target Retirement 2025 K	SSBSX	Target Date 2025
Fidelity Advisor Freedom 2025 Fund — Class A	FATWX	State Street Target Retirement 2025 K	SSBSX	Target Date 2025
Fidelity Advisor Freedom 2030 Fund — Class A	FAFEX	State Street Target Retirement 2030 K	SSBYX	Target Date 2030
JPMorgan SmartRetirement Blend 2030 Fund — Class R3	JUTPX	State Street Target Retirement 2030 K	SSBYX	Target Date 2030
Fidelity Advisor Freedom 2035 Fund — Class A	FATHX	State Street Target Retirement 2035 K	SSCKX	Target Date 2035
JPMorgan SmartRetirement Blend 2035 Fund — Class R3	JPTLX	State Street Target Retirement 2035 K	SSCKX	Target Date 2035
Fidelity Advisor Freedom 2040 Fund — Class A	FAFFX	State Street Target Retirement 2040 K	SSCQX	Target Date 2040
JPMorgan SmartRetirement Blend 2040 Fund — Class R3	JNTEX	State Street Target Retirement 2040 K	SSCQX	Target Date 2040
JPMorgan SmartRetirement Blend 2045 Fund — Class R3	JNTOX	State Street Target Retirement 2045 K	SSDEX	Target Date 2045
JPMorgan SmartRetirement Blend 2050 Fund — Class R3	JNTKX	State Street Target Retirement 2050 K	SSDLX	Target Date 2050
Fidelity Advisor Freedom 2050 Fund — Class A	FFFLX	State Street Target Retirement 2050 K	SSDLX	Target Date 2050
Fidelity Advisor Freedom 2055 Fund — Class A	FHFAX	State Street Target Retirement 2055 K	SSDQX	Target Date 2055
JPMorgan SmartRetirement Blend 2055 Fund — Class R3	JTTUX	State Street Target Retirement 2055 K	SSDQX	Target Date 2055
Nationwide Destination 2055 Fund — R6 Class	NTDIX	State Street Target Retirement 2055 K	SSDQX	Target Date 2055
Fidelity Advisor Freedom 2060 Fund — Class A	FDKPX	State Street Target Retirement 2060 K	SSDYX	Target Date 2060
JPMorgan SmartRetirement Blend 2060 Fund — Class R3	JATQX	State Street Target Retirement 2060 K	SSDYX	Target Date 2060
Fidelity Advisor Freedom 2065 Fund — Class A	FDFZX	State Street Target Retirement 2065 K	SSFKX	Target Date 2065+
Capital Income Builder® Fund — Class R6	RIRGX	First Eagle Global R6	FEGRX	Global Allocation

Current Fund in Retirement Builder Plan	Fund Ticker	New Fund	Fund Ticker	Category
Payden Global Low Duration Fund	PYGSX	Janus Henderson Developed World Bond N	HFARX	Global Bond USD Hedged
PGIM Global Total Return Fund — Class R2	PGTOX	Janus Henderson Developed World Bond N	HFARX	Global Bond USD Hedged
Templeton Global Bond Fund — Advisor Class	TGBAX	Janus Henderson Developed World Bond N	HFARX	Global Bond USD Hedged
Templeton Global Bond Fund — Class A	TPINX	Janus Henderson Developed World Bond N	HFARX	Global Bond USD Hedged
Vanguard Total International Bond Index Fund — Admiral Shares	VTABX	Janus Henderson Developed World Bond N	HFARX	Global Bond USD Hedged
Eaton Vance Emerging Markets Local Income Fund — Class A	EEIAX	Janus Henderson Developed World Bond N	HFARX	Global Bond USD Hedged
Capital World Bond Fund* — Class R5	RCWFX	Janus Henderson Developed World Bond N	HFARX	Global Bond USD Hedged
BNY Mellon Worldwide Growth Fund, Inc. — Class A	PGROX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
DFA Global Equity Portfolio — Institutional Class	DGEIX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
Franklin Mutual Series Funds — Mutual Global Discovery Fund - Class A	TEDIX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
MFS Global Growth Fund — Class R3	MWOHX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
Mirova Global Sustainable Equity Fund — Class A	ESGMX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
Morgan Stanley Institutional Fund Inc, — Global Opportunity Portfolio - Class I	MGGIX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
New Perspective Fund* — Class R3	RNPCX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
Pax Global Environmental Markets Fund — Institutional Class	PGINX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
T. Rowe Price Real Assets Fund	PRAFX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
The New Economy Fund* — Class R6	RNGGX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
Trillium P21 Global Equity Fund — Institutional Class	PORIX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
Vanguard Global Minimum Volatility Fund — Admiral Shares	VMNVX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
Vanguard Total World Stock Index Fund — Admiral Shares	VTWAX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
Vanguard(R) Global Equity Fund — Investor Shares	VHGEX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
The New Economy Fund* — Class R5	RNGFX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
Capital World Growth and Income Fund SM — Class R5	RWIFX	American Funds New Perspective R6	RNPGX	Global Large Stock Growth
ALPS Red Rocks Global Opportunity Fund — Class I	LPEIX	American Funds SMALLCAP World R6	RLLGX	Global Small/Mid Stock
Calvert Global Energy Solutions Fund — Class A	CGAEX	American Funds SMALLCAP World R6	RLLGX	Global Small/Mid Stock
DFA International Small Company Portfolio — Institutional Class	DFISX	American Funds SMALLCAP World R6	RLLGX	Global Small/Mid Stock
Fidelity Advisor International Small Cap Fund — Class A	FIASX	American Funds SMALLCAP World R6	RLLGX	Global Small/Mid Stock
Invesco Global Opportunities Fund — Class A	OPGIX	American Funds SMALLCAP World R6	RLLGX	Global Small/Mid Stock
MFS International New Discovery Fund — Class R3	MIDHX	American Funds SMALLCAP World R6	RLLGX	Global Small/Mid Stock
Putnam International Capital Opportunities Fund — Class A	PNVAX	American Funds SMALLCAP World R6	RLLGX	Global Small/Mid Stock
SMALLCAP World Fund* — Class R5	RSLFX	American Funds SMALLCAP World R6	RLLGX	Global Small/Mid Stock
Vanguard International Explorer Fund Investor Shares	VINEX	American Funds SMALLCAP World R6	RLLGX	Global Small/Mid Stock
Federated Hermes Prudent Bear Fund — Class A Shares	BEARX	NW True Flex		Fixed Account
Metropolitan West Funds - Ultra Short Bond Fund — Class I Shares	MWUIX	NW True Flex		Fixed Account
BOA — Fixed		NW True Flex	Fixed Account	Fixed Account

Current Available Funds

Current Available Funds in Retirement Builder Program	Ticker	Category
These funds are already part of our new core fund lineup. If you were already invested in these funds, there is no change to your investments.		
Vanguard Balanced Index Fund — Institutional Shares	VBAIX	Balanced
DFA Inflation-Protected Securities Portfolio — Institutional Class	DIPSX	Bonds
Fidelity U.S. Bond Index Fund	FXNAX	Bonds
PIMCO Real Return Fund — Institutional Class	PRRIX	Bonds
PGIM Total Return Bond Fund — Class R6	PTRQX	Bonds
Dodge & Cox International Stock Fund — Class I	DODFX	International Stocks
American Mutual Fund® — Class R6	RMFGX	Large-Cap Stocks
New Perspective Fund® — Class R6	RNPGX	Large-Cap Stocks
DFA Emerging Markets Core Equity Portfolio — Institutional Class	DFCEX	Large-Cap Stocks
Fidelity 500 Index Fund	FXAIX	Large-Cap Stocks
Vanguard® Growth Index Fund — Institutional Shares	VIGIX	Large-Cap Stocks
Vanguard® Mid-Cap Index Fund — Institutional Shares	VMCIX	Mid-Cap Stocks
Vanguard® Small-Cap Index Fund — Admiral™ Shares	VSMAX	Small-Cap Stocks
Vanguard® Small-Cap Growth Index Fund — Institutional Shares	VSGIX	Small-Cap Stocks
Vanguard® Explorer™ Fund — Admiral™ Shares	VEXRX	Small-Cap Stocks
First Eagle Gold Fund — Class R6	FEURX	Specialty
Janus Henderson Global Technology and Innovation Fund — Class N	JATNX	Specialty
DFA US Small Cap I	DFSTX	Small Blend
American Funds New World R6	RNWX	Diversified Emerging Mkts
Nationwide Government Money Market Fund — R6 Class	GMIXX	Money Market Taxable
Dodge & Cox Income	DODIX	Intermediate Core Plus Bond
The Income Fund of America® — Class R6	RIDGX	Allocation 70% to 85% Equity
American Funds SMALLCAP World R6	RLLGX	Global Small/Mid Stock

Current Restricted Funds

Current Restricted Funds in Retirement Builder Program	Ticker	Category
If you are currently contributing to one of the following investment options, your investments remain the same and you may continue to contribute after the transition is complete. Please note: If you are currently invested in a restricted fund and you transition out, you will not be able to reinvest.		
AB Global Bond Fund – Class I	ANAIX	Bonds
BlackRock Strategic Income Opportunities Fund Investor A Shares	BASIX	Bonds
BlackRock High Yield Bond Portfolio – Institutional Shares	BHYIX	Bonds
BlackRock Total Return Fund – Investor A Shares	MDHGX	Bonds
Fidelity International Index Fund	FSPSX	International Stocks
Goldman Sachs GQG Partners International Opportunities Fund – Class R6	GSIX	International Stocks
Avantis U.S. Large Cap Value Fund – Institutional Class	AVLVX	Large-Cap Stocks
Columbia Select Large Cap Growth Fund – Institutional 2 Class	CGTRX	Large-Cap Stocks
DFA U.S. Large Cap Value Portfolio – Institutional Class	DFLVX	Large-Cap Stocks
Nationwide Loomis All Cap Growth Fund – Class R6	NWZMX	Large-Cap Stocks
JPMorgan Equity Income Fund – Class R5	OIERX	Large-Cap Stocks
BlackRock Mid-Cap Growth Equity Portfolio – Investor A Shares	BMGAX	Mid-Cap Stocks
Diamond Hill Mid Cap Fund – Class I	DHPIX	Mid-Cap Stocks
DFA U.S. Targeted Value Portfolio – Institutional Class	DDVX	Small-Cap Stocks
Principal Global Real Estate Securities Fund – Institutional Class	POSIX	Specialty
Vanguard® Wellesley® Income Fund – Admiral™ Shares	VWVX	Balanced
Vanguard Emerging Markets Stock Index Fund Admiral Shares	VEMAX	International Stocks
Vanguard® International Growth Fund – Admiral™ Shares	VWILX	International Stocks
Columbia Dividend Income Fund – Institutional 2 Class	CDDRX	Large-Cap Stocks
Fidelity Advisor Growth Opportunities Fund: Class A	FAGAX	Large-Cap Stocks
Fidelity Nasdaq Composite Index Fund	FNCMX	Large-Cap Stocks
Fidelity Total Market Index Fund	FSKAX	Large-Cap Stocks
Fidelity Large Cap Growth Index Fund	FSPGX	Large-Cap Stocks
Morgan Stanley Institutional Growth Portfolio Class I	MSEQX	Large-Cap Stocks
Vanguard Commodity Strategy Fund – Admiral Shares	VCMDX	Large-Cap Stocks
Vanguard Dividend Appreciation Index Fund – Admiral Shares	VDADX	Large-Cap Stocks
Vanguard Equity-Income Admiral Shares	VEIRX	Large-Cap Stocks
Vanguard® Total Stock Market Index Fund Admiral Shares	VTSAX	Large-Cap Stocks
Vanguard U.S. Growth Fund – Admiral Shares	VWUAX	Large-Cap Stocks
Baron Partners Fund	BPTRX	Mid-Cap Stocks
Vanguard Mid-Cap Value Index Fund – Admiral Shares	VMVAX	Mid-Cap Stocks
Vanguard® Short-Term Investment-Grade Fund – Admiral™ Shares	VFSUX	Short-Term Bonds
Franklin Gold and Precious Metals Fund Advisor Class	FGADX	Specialty
Vanguard Consumer Staples Index – Admiral Shares	VCSAX	Specialty
Vanguard Energy Index Fund – Admiral Shares	VENAX	Specialty
Vanguard® Energy Fund – Admiral™ Shares	VGELX	Specialty
Vanguard Health Care Fund – Admiral Shares	VGHAX	Specialty
Vanguard Real Estate Index Fund – Admiral Shares	VGSLX	Specialty

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